



Action Request

Meeting Date:	October 16, 2019		
Department:	Equalization	Submitted By:	Jim Baker
Contact E-Mail:	jbaker@grandtraverse.org	Contact Telephone:	231-922-4773
Agenda Item Title:	Apportionment Report		
Estimated Time:	10 <small>(in minutes)</small>	Laptop Presentation:	<input type="radio"/> Yes <input checked="" type="radio"/> No

Summary of Request:

The 2019 Apportionment Report is presented in compliance with MCL Section 211.37; Act 135 of Michigan Compiled Laws as amended by Act No 35, public acts of 2001. Upon its adoption this report will be a true indication of the millage rates adopted by each taxing jurisdiction, and the total estimated ad valorem tax levy for 2019.

We have received the required 2019 Tax Rate Request (form L-4029) from each taxing jurisdiction. It certifies that the requested tax rate is in compliance with Article 9, Section 31 of the State Constitution and other tax rate limitations. This includes the Headlee Amendment and other statutory and Constitutional tax rate limitations. These forms have been reviewed and verified by the Equalization Department. If any changes, allowed by legislation or election, occur after this date, adjustments will be made and this report will be amended.

I recommend approval of this report. Upon approval I will complete the required Certification Statement, and make proper notification to the Michigan State Tax Commission.

Suggested Motion:

Shall the Grand Traverse County Board of Commissioners approve the Apportionment Report as submitted?

Financial Information:

Total Cost:		General Fund Cost:		Included in budget:	<input type="radio"/> Yes <input checked="" type="radio"/> No
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If not included in budget, recommended funding source:

This section for Finance Director, Human Resources Director, Civil Counsel, and Administration USE ONLY:			
Reviews:	Signature		Date
Finance Director			
Human Resources Director			
Civil Counsel			
Administration:	<input type="checkbox"/> Recommended	Date:	
<u>Miscellaneous:</u>			

Attachments:

Attachment Titles:

2019 Apportionment Report

Certification Statement

I hereby certify that this Statement Showing Mills Apportioned by the County Board of Commissioners and submitted to the State Tax Commission is a true statement of all ad valorem millages apportioned by the County Board of Commissioners of the

County of Grand Traverse for the year 2019

James S. Baker
Signature of County Equalization Director

NOTARIZATION

[Signature] Notary Public
Grand Traverse County, Michigan

STATE OF MICHIGAN

County of Grand Traverse } ss

Subscribed before me this 16th

Day of October year 2019

My commission expires Sept 10, 2024

LISA M. EMERY, Notary Public
State of Michigan, County of Grand Traverse
My Commission Expires 09/06/2024

(A) County Name	(B) Taxable Value	(C) County Allocated Rate / SET	(D) Est. County Allocated / SET Tax Dollars	(E) Total County Extra Voted Operating Rate	(F) Est. County EV Oper. Tax Dollars	(G) Total County Debt Rate	(H) Est. County Debt Tax Dollars	(I) Total Est. County Tax Dollars	(BB) Total RenZone Taxable Value
Grand Traverse	5,367,541,594.00	4.9019	26,311,152.13	1.7896	9,605,752.44	0.0000	0.00	35,916,904.57	1,113,127.00
STATE ED. TAX	5,335,157,294.00	6.0000	32,010,943.76	0.0000	0.00	0.0000	0.00	0.00	0.00

(J) Local Unit Name Townships Cities Villages Listed Alphabetically	(K) Taxable Value	(L) Total Allocated / Charter Rate	(M) Est. Local Allocated / Charter Tax Dollars	(N) Total Other Extra Voted / General Law Operating Rate	(O) Est. Local EV / GL Oper. Tax Dollars	(P) Total Debt Rate	(Q) Est. Local Debt Tax Dollars	(R) Total Est. Local Tax Dollars	(KK) Total RenZone Taxable Value
Acme	357,150,374.00	0.7259	259,255.46	0.7227	258,112.58	0.0000	0.00	517,368.04	188,113.00
Blair	300,985,745.00	0.8135	244,851.90	1.4793	445,248.21	0.0000	0.00	690,100.11	0.00
East Bay	595,253,194.00	0.7174	427,034.64	0.0000	0.00	0.0000	0.00	427,034.64	0.00
Fife Lake	57,073,555.00	0.8168	46,617.68	4.3669	249,234.51	0.0000	0.00	295,852.19	0.00
Garfield	940,990,494.00	2.0000	1,881,980.99	0.0000	0.00	0.0000	0.00	1,881,980.99	0.00
Grant	57,221,719.00	0.7274	41,623.08	0.0000	0.00	0.0000	0.00	41,623.08	0.00
Green Lake	301,749,838.00	0.6935	209,263.51	2.8314	854,374.49	0.0000	0.00	1,063,638.00	0.00
Long Lake	534,793,702.00	0.6514	348,364.62	0.9926	530,836.23	0.0000	0.00	879,200.85	0.00
Mayfield	62,865,469.00	0.8138	51,159.92	2.2466	141,233.56	0.0000	0.00	192,393.48	0.00
Paradise	137,162,171.00	0.7782	106,739.60	3.3487	459,314.96	0.0000	0.00	566,054.56	0.00
Peninsula	734,906,373.00	0.6433	472,765.27	1.9551	1,436,815.45	0.0000	0.00	1,909,580.72	0.00
Union	26,896,257.00	0.7304	19,645.03	0.4938	13,281.37	0.0000	0.00	32,926.40	0.00
Whitewater	211,520,556.00	0.5957	126,002.80	1.4846	314,023.42	0.0000	0.00	440,026.22	0.00
Traverse City	1,048,972,147.00	12.1167	12,710,080.81	2.3200	2,433,615.38	0.0000	0.00	15,143,696.19	925,014.00
FIFE LAKE	13,258,173.00	9.2076	122,075.95	0.0000	0.00	0.0000	0.00	122,075.95	0.00
KINGSLEY	32,054,475.00	9.4597	303,225.72	0.0000	0.00	0.0000	0.00	303,225.72	0.00

(A) Authority (Dist. Libraries, DDAs, Transit, Metro, Fire, etc.)	(B) Taxable Value	(C) Total Operating Rate	(D) Est. Authority Oper. Tax Dollars	(E) Total Debt Rate	(F) Est. Authority Debt Tax Dollars	(G) Est. Total Authority Tax Dollars	(BB) Total RenZone Taxable Value
DDA - TRAVERSE CITY	188,664,254.00	1.6658	314,276.91	0.0000	0.00	314,276.91	0.00
LIBRARY - TRAVERSE AREA GRAND TRAVERSE CO.	5,367,541,594.00	0.9382	5,035,827.52	0.0000	0.00	5,035,827.52	1,113,127.00
RECREATION - TC GARFIELD GRAND TRAVERSE CO.	1,989,962,641.00	0.0978	194,618.35	0.3300	656,992.93	851,611.28	925,014.00
TRANSIT - BAY AREA (BATA) GRAND TRAVERSE CO.	5,367,541,594.00	0.4952	2,658,006.60	0.0000	0.00	2,658,006.60	1,113,127.00

(A) Local K12 School District Name	(B) Total Taxable Value	(C) Total NonHomestead Taxable Value	(D) Total Commercial Personal Taxable Value	(E) HH / Supplemental Rate	(F) Est. HH / Supplemental Tax Dollars	(G) Non Homestead Operating Rate	(H) Est. NH Operating Tax Dollars	(I) Total Debt / Sinking Fund / Bldg Site Rate	(J) Est. Debt / Sinking Fund / Bldg Site Tax Dollars	(K) Total Recreationa I Rate	(L) Est. Recreational Tax Dollars	(M) Total Est. Local K12 School Tax Dollars	(BB) Total RenZone Taxable Value	(GG) Non Homestead Comm.Pers. Operating Rate
BENZIE COUNTY CENTRAL SCH	1,495,369.00	704,434.00	88,000.00	0.0000	0.00	18.0000	13,207.81	2.4969	3,733.79	0.0000	0.00	16,941.60	0.00	6.0000
BUCKLEY COMM SCHOOL DISTRICT	49,335,647.00	13,368,312.00	219,400.00	0.0000	0.00	18.0000	241,946.02	4.9400	243,718.10	0.0000	0.00	485,664.12	0.00	6.0000
ELK RAPIDS SCHOOLS	257,993,009.00	100,268,785.00	1,664,100.00	0.0000	0.00	18.0000	1,814,822.73	1.2000	309,817.35	0.0000	0.00	2,124,640.08	188,113.00	6.0000
FOREST AREA COMMUNITY S/D	47,681,897.00	23,061,497.00	453,300.00	0.0000	0.00	17.6690	410,043.35	2.7818	132,641.50	0.0000	0.00	542,684.85	0.00	5.6690
KINGSLEY AREA SCHOOL	241,635,110.00	62,143,500.00	1,789,740.00	0.0000	0.00	18.0000	1,129,321.44	0.0000	0.00	0.0000	0.00	1,129,321.44	0.00	6.0000
MANTON CONSOLIDATED SCHOOLS	620,680.00	79,941.00	0.00	0.0000	0.00	18.0000	1,438.94	7.0000	4,344.76	0.0000	0.00	5,783.70	0.00	6.0000
TRAVERSE CITY SCHOOL DIST.	4,768,779,882.00	1,924,367,767.00	120,219,389.00	0.0000	0.00	18.0000	35,359,936.14	3.1000	14,786,085.18	0.0000	0.00	50,146,021.32	925,014.00	6.0000

(A) Community College Name	(B) Taxable Value	(C) Total Operating Rate	(D) Est. Community College Oper. Tax Dollars	(E) Total Debt Rate	(F) Est. Community College Debt Tax Dollars	(G) Est. Total Community College Tax Dollars	(BB) Total RenZone Taxable Value
NORTHWESTERN MICHIGAN COLLEGE	5,367,541,594.00	2.1339	11,453,797.01	0.5500	2,952,760.10	14,406,557.11	1,113,127.00

(H) Intermediate School District Name	(I) Taxable Value	(J) ISD Allocated Rate	(K) Est. ISD Allocated Tax Dollars	(L) ISD Total EV Operating Rate	(M) Est. ISD EV Operating (Spec Ed/Voc/Enh) Tax Dollars	(N) ISD Total Debt Rate	(O) Est. ISD Debt Tax Dollars	(P) Est. Total ISD Tax Dollars	(II) Total RenZone Taxable Value
TRAVERSE BAY	5,366,920,914.00	0.1943	1,042,792.73	2.7218	14,607,685.34	0.0000	0.00	15,650,478.07	1,113,127.00
WEXFORD-MISSAUKEE	620,680.00	0.2714	168.45	5.8890	3,655.18	0.0000	0.00	3,823.63	0.00

Township / City	Village	School Code	Local School District	Total Homestead Property Tax Rate	Total NonHomestead Property Tax Rate	Total Homestead Property Tax Rate w/Special Assmnt	Total NonHomestead Property Tax Rate w/Special Assmnt
Acme		05060	ELK RAPIDS SCHOOLS	22.3735	40.3735	25.2235	43.2235
Acme		28010	TRAVERSE CITY SCHOOL DIST.	24.2735	42.2735	27.1235	45.1235
Blair		28010	TRAVERSE CITY SCHOOL DIST.	25.1177	43.1177	27.6177	45.6177
Blair		28090	KINGSLEY AREA SCHOOL	22.0177	40.0177	24.5177	42.5177
East Bay		28010	TRAVERSE CITY SCHOOL DIST.	23.5423	41.5423	27.0923	45.0923
Fife Lake		28090	KINGSLEY AREA SCHOOL	24.9086	42.9086	24.9086	42.9086
Fife Lake		40020	FOREST AREA COMMUNITY S/D	27.6904	45.3594	27.6904	45.3594
Fife Lake	FIFE LAKE	40020	FOREST AREA COMMUNITY S/D	36.8980	54.5670	36.8980	54.5670
Fife Lake		83060	MANTON CONSOLIDATED SCHOOLS	35.1529	53.1529	35.1529	53.1529
Garfield		28010	TRAVERSE CITY SCHOOL DIST.	25.2527	43.2527	27.7027	45.7027
Grant		10015	BENZIE COUNTY CENTRAL SCH	22.9492	40.9492	22.9492	40.9492
Grant		28010	TRAVERSE CITY SCHOOL DIST.	23.5523	41.5523	23.5523	41.5523
Grant		28035	BUCKLEY COMM SCHOOL DISTRICT	25.3923	43.3923	25.3923	43.3923
Grant		28090	KINGSLEY AREA SCHOOL	20.4523	38.4523	20.4523	38.4523
Green Lake		28010	TRAVERSE CITY SCHOOL DIST.	26.3498	44.3498	26.3498	44.3498
Green Lake		28035	BUCKLEY COMM SCHOOL DISTRICT	28.1898	46.1898	28.1898	46.1898
Green Lake		28090	KINGSLEY AREA SCHOOL	23.2498	41.2498	23.2498	41.2498
Long Lake		28010	TRAVERSE CITY SCHOOL DIST.	24.4689	42.4689	24.4689	42.4689
Mayfield		28035	BUCKLEY COMM SCHOOL DISTRICT	27.7253	45.7253	27.7253	45.7253
Mayfield		28090	KINGSLEY AREA SCHOOL	22.7853	40.7853	22.7853	40.7853
Paradise		28090	KINGSLEY AREA SCHOOL	23.8518	41.8518	23.8518	41.8518
Paradise	KINGSLEY	28090	KINGSLEY AREA SCHOOL	33.3115	51.3115	33.3115	51.3115
Peninsula		28010	TRAVERSE CITY SCHOOL DIST.	25.4233	43.4233	27.4233	45.4233
Union		28010	TRAVERSE CITY SCHOOL DIST.	24.0491	42.0491	24.0491	42.0491
Union		28090	KINGSLEY AREA SCHOOL	20.9491	38.9491	20.9491	38.9491
Union		40020	FOREST AREA COMMUNITY S/D	23.7309	41.3999	23.7309	41.3999
Whitewater		05060	ELK RAPIDS SCHOOLS	23.0052	41.0052	24.0052	42.0052
Whitewater		28010	TRAVERSE CITY SCHOOL DIST.	24.9052	42.9052	25.9052	43.9052
Traverse City		28010	TRAVERSE CITY SCHOOL DIST.	37.6894	55.6894	37.6894	55.6894

Local Municipality (Twp/City/Vlg)	ALL Purpose(s) of Qualifying Special Assessment Millage Rates for the Local Municipality Listed	Total of All Special Assessment Rates Levied UNITWIDE
Acme	Ambulance/ALS - 124	0.3250
Acme	Fire – 119	2.4500
Acme	Police/Public Safety – 115	0.0750
Blair	Fire/Police/Ems Combined - 120	2.5000
East Bay	Ambulance/ALS - 124	0.8400
East Bay	Fire – 119	2.4500
East Bay	Police/Public Safety – 115	0.2600
Garfield	Fire – 119	2.4500
Peninsula	Fire – 119	2.0000
Whitewater	Fire – 119	1.0000

R E S O L U T I O N

XX-2019

Apportionment Report

WHEREAS, The Grand Traverse Board of Commissioners reviewed the Apportionment Report in compliance with MCL Section 211.37; Act 135 of Michigan Compiled Laws as amended by Act No 35, public acts of 2001; and,

WHEREAS, The required form L-4029, requesting the tax rate requested, has been received from each taxing jurisdiction in the County, in compliance with Article 9, Section 31 of the State Constitution and other tax rate limitations; and,

WHEREAS, this rate includes the Headlee Amendment and other statutory and Constitutional tax rate limitations and have been reviewed and verified by the County Equalization Department; and,

WHEREAS, should any changes, allowed by legislation of election, occur after this date, adjustments will be made and this report will be amended.

NOW THEREFORE BE IT RESOLVED THAT THE Grand Traverse County Board of Commissioners approve Apportionment Report and authorize completion of the required Certification Statement as presented.

APPROVED: October 16, 2019