

2019 Personal Property Inter-County Summary Report (PPSR-IC)
Totals for Inter-County Municipalities
For 2019 Millage Rate and Personal Property Tax Reimbursement Calculations

All submissions must be in Excel format.

The 2019 Personal Property IC Summary Report is to be used by the county for reporting taxable values of inter-county municipalities (municipalities that exist in multiple counties) only.

Please complete the following worksheets:

Worksheet 1 : PP Values - Co|Twp|City|Vlg

Worksheet 2 : PP Values - SD | ISD | CC

Worksheet 3 : PP Values - Addl Authorities

Instructions

- 1) Review for accuracy the pre-populated municipalities in each worksheet. If a municipality is omitted from the PPSR-IC, please contact Treasury (contact information below instructions) so that a revised copy of the PPSR-IC can be rendered and returned for completion.
- 2) Please review the pre-populated 2013 taxable values in each worksheet. All reported taxable values must include any Renaissance Zone or MCL 211.7d (i.e. housing for elderly or disabled families) property taxable values for the requested classifications. For township taxable value calculations, make sure township taxable values include the taxable values of all villages within the township.

2013 Personal Property Boundary Change and Reclassification

The Local Community Stabilization Authority Act (LCSA Act), 2014 Public Act 86, as amended, requires the commercial personal property and industrial personal property taxable values to exclude personal property that was reclassified as real property or utility personal property after 2012 and to modify personal property taxable values for municipality boundary changes. To modify a municipality's 2013, 2014, or 2015 taxable values, see Form 5658 on Treasury's website at www.michigan.gov/pptreimbursement.

For each municipality in which an applicable taxable value modification has occurred, the equalization director for each county in which the municipality is bound must submit a Form 5658 to Treasury by June 7 in order for the modification to be included in the calculation of October 2019 and February 2020 distributions. Treasury does not guarantee taxable value modifications received after June 7 will be used in the calculation of October 2019 and February 2020 distributions. If taxable value modifications received after June 7 are not used in the calculation of October 2019 and February 2020 distributions, the modifications will be used in the calculation of May 2020 distributions.

2013 Personal Property Boundary Change

For any personal property that was assessed in 2013 as commercial personal property or industrial personal property in a municipality other than the one in which it is assessed in 2019, adjust the pre-populated 2013 taxable values accordingly and record the adjustments to the 2013 taxable values of the affected municipalities in the column with the header "2013 PERSONAL PROPERTY BOUNDARY CHANGE."

2013 Personal Property Reclassification

For any personal property that was assessed in 2013 as commercial personal property or industrial personal property, but in 2019 is assessed as real property or utility personal property, adjust the pre-populated 2013 taxable values by excluding the property's 2013 taxable values from the totals and record the adjustments to the 2013 taxable values of the affected municipalities in the column with the header "2013 PERSONAL PROPERTY RECLASSIFICATION."

NOTE: Modifications reported for 2013 taxable values without an accompanying Form 5658 filing are not considered an official modification and will not be included in the reimbursement calculation.

- 3) Please report 2019 taxable values with the taxable values as of May 10, 2019. All reported taxable values must include any Renaissance Zone or MCL 211.7d (i.e. housing for elderly or disable families) property taxable values for the requested classifications. For township taxable value calculations, make sure township taxable values include the taxable values of all villages within the township.

2019 Personal Property Reclassification

For any personal property that was assessed in 2013 as real property or utility personal property, but in 2019 is assessed as commercial personal property or industrial personal property, exclude the property's 2019 taxable values from the totals and record the adjustments to the 2019 taxable values of the affected municipalities in

the column with the header "2019 PERSONAL PROPERTY RECLASSIFICATION."

4) Certification

In accordance with 2014 Public Act 86, the County Equalization Director hereby certifies to Treasury that the reported taxable values are the compiled taxable values as reported by assessors and other equalization directors to equalization. Treasury will not accept an uncertified Personal Property IC Summary Report.

As reported to me. JDB

County Equalization Director's Name

231-922-4773

Phone Number

5/20/2019

Date

Submissions

Please submit this Excel file by June 7, 2019 to:

Treasury at TreasORTAPPT@michigan.gov.

Provide the 'PP Value Change Summary' worksheet to each municipality included in this workbook.

Questions

If you have any questions about this workbook, contact Treasury's Revenue Sharing and Grants Division at 517-335-7484 or TreasORTAPPT@michigan.gov.

Thank you in advance for your cooperation. Most debt millage calculations cannot be completed for the July 2019 billing until the calculations required by this workbook are provided.

2019 PERSONAL PROPERTY VALUE CHANGE BY MUNICIPALITY IN GRAND TRAVERSE COUNTY

Municipality Code	Municipality	2013 to 2019 Personal Property Value Change
28-2010	TRAVERSE CITY CITY	12,356,335.00
28010	TRAVERSE CITY AREA PUBLIC SCHOOLS	33,242,052.00
28035	BUCKLEY COMMUNITY SCHOOLS	(101,650.00)
28090	KINGSLEY AREA SCHOOLS	850,170.00
28000	TRAVERSE BAY ISD	23,625,684.00
2803	TRAVERSE AREA DISTRICT LIBRARY	38,880,312.00
2804	BAY AREA TRANSPORTATION AUTHORITY	39,530,846.00
2805	TRAVERSE CITY/GARFIELD TOWNSHIP RECREATION AUTHORITY	25,607,035.00

2019 Personal Property IC Summary Report

Worksheet 1

2013 TAXABLE VALUES AS REPORTED ON 2015 PPSR AND
MODIFIED FOR BOUNDARY CHANGES AND PROPERTY RECLASSIFICATIONS

County Code

GRAND TRAVERSE COUNTY

Ad Valorem Roll
2013 Taxable Value from
the Ad Valorem Roll for
each municipality listed

Industrial Facilities Tax Roll
2013 Taxable Value from the
IFT Roll for each municipality listed

2013 COMMERCIAL PERSONAL PROPERTY TAXABLE VALUE	2013 INDUSTRIAL PERSONAL PROPERTY TAXABLE VALUE	2013 IFT NEW FACILITY PERSONAL PROPERTY ON LAND THAT IS CLASSIFIED AS COMMERCIAL REAL 1/2 TAXABLE VALUE	2013 IFT NEW FACILITY PERSONAL PROPERTY ON LAND THAT IS CLASSIFIED AS INDUSTRIAL REAL 1/2 TAXABLE VALUE	2013 IFT REPLACEMENT/REHAB PERSONAL PROPERTY TAXABLE VALUE	2013 TOTAL TAXABLE VALUE	2013 PERSONAL PROPERTY BOUNDARY CHANGE <i>Click for Help</i>	2013 PERSONAL PROPERTY RECLASSIFICATION <i>Click for Help</i>
36,213,401	27,195,717	0	1,661,150	0	65,070,268	0	0

County Code	Municipality Code	Name of County, Township, City, or Village	Municipality Type	Inter-County Indicator	County Responsible for Submitting the PPSR-IC to Treasury
28	28-2010	TRAVERSE CITY	CITY	IC	GRAND TRAVERSE

2019 Personal Property IC Summary Report

County Code

Worksheet 1

GRAND TRAVERSE COUNTY

2019 TAXABLE VALUES as of
MAY 10, 2019

County Code Municipality Code Name of County, Township, City, or Village Municipality Type Inter-County Indicator County Responsible for Submitting the PPSR-IC to Treasury						Ad Valorem Roll Report the 2019 Taxable Value from the Ad Valorem Roll for each municipality listed		Industrial Facilities Tax Roll Report the 2019 Taxable Value from the IFT Roll for each municipality listed			PERSONAL PROPERTY VALUE CHANGE (PPVC) [2013 TV - 2019 TV] * (A negative amount indicates there is no loss for the taxable values entered) * TV = "TAXABLE VALUE"		
						2019 COMMERCIAL PERSONAL PROPERTY TAXABLE VALUE	2019 INDUSTRIAL PERSONAL PROPERTY TAXABLE VALUE	2019 IFT NEW FACILITY PERSONAL PROPERTY ON LAND THAT IS CLASSIFIED AS COMMERCIAL REAL 1/2 TAXABLE VALUE	2019 IFT NEW FACILITY PERSONAL PROPERTY ON LAND THAT IS CLASSIFIED AS INDUSTRIAL REAL 1/2 TAXABLE VALUE	2019 IFT REPLACEMENT/REHAB PERSONAL PROPERTY TAXABLE VALUE		2019 TOTAL TAXABLE VALUE	2019 PERSONAL PROPERTY RECLASSIFICATION Click for Help
						28	28-2010	TRAVERSE CITY	CITY	IC		GRAND TRAVERSE	40,046,683

2019 Personal Property IC Summary Report

County Code

Worksheet 2

GRAND TRAVERSE COUNTY

2013 TAXABLE VALUES AS REPORTED ON 2015 PPSR AND MODIFIED FOR BOUNDARY CHANGES AND PROPERTY RECLASSIFICATIONS

							Ad Valorem Roll 2013 Taxable Value from the Ad Valorem Roll for each municipality listed		Industrial Facilities Tax Roll 2013 Taxable Value from the IFT Roll for each municipality listed			2013 TOTAL TAXABLE VALUE	2013 PERSONAL PROPERTY BOUNDARY CHANGE Click for Help	2013 PERSONAL PROPERTY RECLASSIFICATION Click for Help
County Code	Municipality Code	Name of School District, ISD, or CC	Municipality Type	Associated ISD Code	Inter-County Indicator	County Responsible for Submitting the PPSR-IC to Treasury	2013 COMMERCIAL PERSONAL PROPERTY TAXABLE VALUE	2013 INDUSTRIAL PERSONAL PROPERTY TAXABLE VALUE	2013 IFT NEW FACILITY PERSONAL PROPERTY ON LAND THAT IS CLASSIFIED AS COMMERCIAL REAL 1/2 TAXABLE VALUE	2013 IFT NEW FACILITY PERSONAL PROPERTY ON LAND THAT IS CLASSIFIED AS INDUSTRIAL REAL 1/2 TAXABLE VALUE	2013 IFT REPLACEMENT/REHAB PERSONAL PROPERTY TAXABLE VALUE			
28	28010	TRAVERSE CITY AREA PUBLIC SCHOOLS	SD	28000	IC	GRAND TRAVERSE	121,524,994	63,051,437	1,350	10,427,510	0	195,005,291	0	0
28	28035	BUCKLEY COMMUNITY SCHOOLS	SD	28000	IC	GRAND TRAVERSE	685,850	1,700	0	280,000	0	967,550	0	0
28	28090	KINGSLEY AREA SCHOOLS	SD	28000	IC	GRAND TRAVERSE	2,644,210	55,700	0	0	0	2,699,910	0	0
28	28000	TRAVERSE BAY ISD	ISD	28000	IC	GRAND TRAVERSE	194,228,039	102,693,917	82,450	11,268,310	0	308,272,716	0	0

2019 Personal Property IC Summary Report

County Code

Worksheet 3

GRAND TRAVERSE COUNTY

2013 TAXABLE VALUES AS REPORTED ON 2015 PPSR AND MODIFIED FOR BOUNDARY CHANGES AND PROPERTY RECLASSIFICATIONS

						Ad Valorem Roll 2013 Taxable Value from the Ad Valorem Roll for each municipality listed		Industrial Facilities Tax Roll 2013 Taxable Value from the IFT Roll for each municipality listed			2013 TOTAL TAXABLE VALUE	2013 PERSONAL PROPERTY BOUNDARY CHANGE Click for Help	2013 PERSONAL PROPERTY RECLASSIFICATION Click for Help
County Code	Municipality Code	Name of Authority	Municipality Type	Inter-County Indicator	County Responsible for Submitting the PPSR-IC to Treasury	2013 COMMERCIAL PERSONAL PROPERTY TAXABLE VALUE	2013 INDUSTRIAL PERSONAL PROPERTY TAXABLE VALUE	2013 IFT NEW FACILITY PERSONAL PROPERTY ON LAND THAT IS CLASSIFIED AS COMMERCIAL REAL 1/2 TAXABLE VALUE	2013 IFT NEW FACILITY PERSONAL PROPERTY ON LAND THAT IS CLASSIFIED AS INDUSTRIAL REAL 1/2 TAXABLE VALUE	2013 IFT REPLACEMENT/REHAB PERSONAL PROPERTY TAXABLE VALUE			
28	2803	TRAVERSE AREA DISTRICT LIBRARY	AUTHORITY	IC	GRAND TRAVERSE	123,321,644	65,717,237	1,350	10,469,460	0	199,509,691	0	0
28	2804	BAY AREA TRANSPORTATION AUTHORITY	AUTHORITY	IC	GRAND TRAVERSE	139,308,251	69,333,817	7,050	10,469,460	0	219,118,578	0	0
28	2805	TRAVERSE CITY/GARFIELD TOWNSHIP RECREATION AUTHORITY	AUTHORITY	IC	GRAND TRAVERSE	83,058,401	51,831,917	1,350	3,473,850	0	138,365,518	0	0

2019 Personal Property IC Summary Report

County Code

Worksheet 3

GRAND TRAVERSE COUNTY

2019 TAXABLE VALUES as of
MAY 10, 2019

Ad Valorem Roll
Report the 2019 Taxable Value
from the Ad Valorem Roll for
each municipality listed

Industrial Facilities Tax Roll
Report the 2019 Taxable Value from
the IFT Roll for each municipality listed

PERSONAL PROPERTY
VALUE CHANGE (PPVC)
[2013 TV - 2019 TV] *

(A negative amount indicates
there is no loss for
the taxable values entered)

* TV = "TAXABLE VALUE"

County Code	Municipality Code	Name of Authority	Municipality Type	Inter-County Indicator	County Responsible for Submitting the PPSR-IC to Treasury	Ad Valorem Roll		Industrial Facilities Tax Roll			PERSONAL PROPERTY VALUE CHANGE (PPVC) [2013 TV - 2019 TV] *	
						2019 COMMERCIAL PERSONAL PROPERTY TAXABLE VALUE	2019 INDUSTRIAL PERSONAL PROPERTY TAXABLE VALUE	2019 IFT NEW FACILITY PERSONAL PROPERTY ON LAND THAT IS CLASSIFIED AS COMMERCIAL REAL 1/2 TAXABLE VALUE	2019 IFT NEW FACILITY PERSONAL PROPERTY ON LAND THAT IS CLASSIFIED AS INDUSTRIAL REAL 1/2 TAXABLE VALUE	2019 IFT REPLACEMENT/REHAB PERSONAL PROPERTY TAXABLE VALUE		2019 TOTAL TAXABLE VALUE
28	2803	TRAVERSE AREA DISTRICT LIBRARY	AUTHORITY	IC	GRAND TRAVERSE	125,125,629	32,384,300		3,119,450		160,629,379	38,880,312
28	2804	BAY AREA TRANSPORTATION AUTHORITY	AUTHORITY	IC	GRAND TRAVERSE	142,433,782	34,034,500		3,119,450		179,587,732	39,530,846
28	2805	TRAVERSE CITY/GARFIELD TOWNSHIP RECREATION AUTHORITY	AUTHORITY	IC	GRAND TRAVERSE	85,620,683	26,635,900		501,900		112,758,483	25,607,035

For Informational Purposes and the Michigan Department of Treasury's Use.

IC_COUNTY	IC_MUNI	(MUNICIPAL)	MUNICIPAL	IC_COUNTY	ISD_CODE	FOR_SCHO	FOR_SCHO	FOR_ISD_V	REPORT_W	CPP_2013	IPP_2013	IFT_CPP_2	IFT_IPP_2013	IFT_REP_RI	TOTAL_2013	PP_BOUNC	PP_RECLAS	CPP_2019	IPP_2019	IFT_CPP_2	IFT_IPP_2019	IFT_REP_RI	TOTAL_2019	PP_RECLAS	IPPVC_2019
28	28-2010	TRAVERSE CITY	GRAND TR			NO	NO	NO	WORKSHEI	36,213,401	27,195,717		1,661,150		65,070,268			#####	#####			34,550	#####		12,356,335
28	28010	TRAVERSE SD	GRAND TR	28000		YES	YES	NO	WORKSHEI	121,524,994	63,051,437	1,350	10,427,510		195,005,291			#####	#####			3,104,550	#####		33,242,052
28	28035	BUCKLEY C SD	GRAND TR	28000		YES	YES	NO	WORKSHEI	685,850	1,700		280,000		967,550			655,100	414,100				1,069,200		-101,650
28	28090	KINGSLEY / SD	GRAND TR	28000		YES	YES	NO	WORKSHEI	2,644,210	55,700				2,699,910				1,789,740	60,000			1,849,740		850,170
28	28000	TRAVERSE ISD	GRAND TR	28000		YES	YES	YES	WORKSHEI	194,228,039	102,693,917	82,450	11,268,310		308,272,716			#####	#####			3,119,450	#####		23,625,684
28	2803	TRAVERSE AUTHORITY	GRAND TR			NO	NO	NO	WORKSHEI	123,321,644	65,717,237	1,350	10,469,460		199,509,691			#####	#####			3,119,450	#####		38,880,312
28	2804	BAY AREA AUTHORITY	GRAND TR			NO	NO	NO	WORKSHEI	139,308,251	69,333,817	7,050	10,469,460		219,118,578			#####	#####			3,119,450	#####		39,530,846
28	2805	TRAVERSE AUTHORITY	GRAND TR			NO	NO	NO	WORKSHEI	83,058,401	51,831,917	1,350	3,473,850		138,365,518			#####	#####			501,900	#####		25,607,035