



Action Request

Meeting Date:	October 17, 2018		
Department:	Equalization	Submitted By:	Jim Baker
Contact E-Mail:	jbaker@grandtraverse.org	Contact Telephone:	231-922-4773
Agenda Item Title:	Apportionment Report		
Estimated Time:	10 <small>(in minutes)</small>	Laptop Presentation:	<input type="radio"/> Yes <input checked="" type="radio"/> No

Summary of Request:

The 2018 Apportionment Report is presented in compliance with MCL Section 211.37; Act 135 of Michigan Compiled Laws as amended by Act No 35, public acts of 2001. Upon its adoption this report will be a true indication of the millage rates adopted by each taxing jurisdiction, and the total estimated ad valorem tax levy for 2018.

We have received the required 2018 Tax Rate Request (form L-4029) from each taxing jurisdiction. It certifies that the requested tax rate is in compliance with Article 9, Section 31 of the State Constitution and other tax rate limitations. This includes the Headlee Amendment and other statutory and Constitutional tax rate limitations. These forms have been reviewed and verified by the Equalization Department. If any changes, allowed by legislation or election, occur after this date, adjustments will be made and this report will be amended.

I recommend approval of this report. Upon approval I will complete the required Certification Statement, and make proper notification to the Michigan State Tax Commission.

Suggested Motion:

Shall the Grand Traverse County Board of Commissioners approve the Apportionment Report as submitted?

Financial Information:

Total Cost:		General Fund Cost:		Included in budget:	<input type="radio"/> Yes <input checked="" type="radio"/> No
-------------	--	--------------------	--	---------------------	---

If not included in budget, recommended funding source:

This section for Finance Director, Human Resources Director, Civil Counsel, and Administration USE ONLY:

Reviews:	Signature	Date
Finance Director		
Human Resources Director		
Civil Counsel		
Administration:	<input type="checkbox"/> Recommended	Date:
<u>Miscellaneous:</u>		

Attachments:

Attachment Titles:

2018 Apportionment Report

Certification Statement

I hereby certify that this Statement Showing Mills Apportioned by the County Board of Commissioners and submitted to the State Tax Commission is a true statement of all ad valorem millages apportioned by the County Board of Commissioners of the

County of _____ for the year _____

Signature of County Equalization Director

NOTARIZATION

_____ *Notary Public*

_____ *County, Michigan*

STATE OF MICHIGAN

County of _____ } ss

Subscribed before me this _____

Day of _____ *year* _____

My commission expires _____ , _____

(A) County Name	(B) Taxable Value	(C) County Allocated Rate / SET	(D) Est. County Allocated / SET Tax Dollars	(E) Total County Extra Voted Operating Rate	(F) Est. County EV Oper. Tax Dollars	(G) Total County Debt Rate	(H) Est. County Debt Tax Dollars	(I) Total Est. County Tax Dollars	(BB) Total RenZone Taxable Value
Grand Traverse	5,105,693,768.00	4.9246	25,143,499.52	1.8362	9,375,074.90	0.0000	0.00	34,518,574.42	1,104,574.00
STATE ED. TAX	5,070,571,568.00	6.0000	30,423,429.41	0.0000	0.00	0.0000	0.00	0.00	0.00

(J) Local Unit Name Townships Cities Villages Listed Alphabetically	(K) Taxable Value	(L) Total Allocated / Charter Rate	(M) Est. Local Allocated / Charter Tax Dollars	(N) Total Other Extra Voted / General Law Operating Rate	(O) Est. Local EV / GL Oper. Tax Dollars	(P) Total Debt Rate	(Q) Est. Local Debt Tax Dollars	(R) Total Est. Local Tax Dollars	(KK) Total RenZone Taxable Value
Acme	344,010,962.00	0.7259	249,717.56	0.7227	248,616.72	0.0000	0.00	498,334.28	183,705.00
Blair	282,860,283.00	0.8190	231,662.57	1.4892	421,235.53	0.0000	0.00	652,898.10	0.00
East Bay	567,969,301.00	0.7230	410,641.80	0.0000	0.00	0.0000	0.00	410,641.80	0.00
Fife Lake	54,223,538.00	0.8270	44,842.87	4.2500	230,450.04	0.0000	0.00	275,292.91	0.00
Garfield	903,500,416.00	2.0000	1,807,000.83	0.0000	0.00	0.0000	0.00	1,807,000.83	0.00
Grant	55,488,817.00	0.7274	40,362.57	0.0000	0.00	0.0000	0.00	40,362.57	0.00
Green Lake	286,961,218.00	0.6974	200,126.75	1.8972	544,422.82	0.0000	0.00	744,549.57	0.00
Long Lake	505,964,089.00	0.6563	332,064.23	0.9635	487,496.40	0.0000	0.00	819,560.63	0.00
Mayfield	59,481,457.00	0.8151	48,483.34	0.0000	0.00	0.0000	0.00	48,483.34	0.00
Paradise	129,856,563.00	0.7853	101,976.36	2.7000	350,612.72	0.0000	0.00	452,589.08	0.00
Peninsula	702,028,945.00	0.6483	455,125.37	1.9702	1,383,137.43	0.0000	0.00	1,838,262.80	0.00
Union	25,449,481.00	0.7330	18,654.47	0.4956	12,612.76	0.0000	0.00	31,267.23	0.00
Whitewater	202,853,018.00	0.5985	121,407.53	1.4915	302,555.28	0.0000	0.00	423,962.81	0.00
Traverse City	985,045,680.00	12.1167	11,935,502.99	2.3200	2,285,305.98	0.0000	0.00	14,220,808.97	920,869.00
FIFE LAKE	12,285,911.00	9.6123	118,095.86	0.0000	0.00	0.0000	0.00	118,095.86	0.00
KINGSLEY	30,236,585.00	9.5688	289,327.83	0.0000	0.00	0.0000	0.00	289,327.83	0.00

(A) Authority (Dist. Libraries, DDAs, Transit, Metro, Fire, etc.)	(B) Taxable Value	(C) Total Operating Rate	(D) Est. Authority Oper. Tax Dollars	(E) Total Debt Rate	(F) Est. Authority Debt Tax Dollars	(G) Est. Total Authority Tax Dollars	(BB) Total RenZone Taxable Value
DDA - TRAVERSE CITY	168,634,774.00	1.7188	289,849.45	0.0000	0.00	289,849.45	0.00
LIBRARY - TRAVERSE AREA GRAND TRAVERSE CO.	5,105,693,768.00	0.9431	4,815,179.79	0.0000	0.00	4,815,179.79	1,104,574.00
RECREATION - TC GARFIELD GRAND TRAVERSE CO.	1,888,546,096.00	0.0982	185,455.23	0.3300	623,524.10	808,979.33	920,869.00
TRANSIT - BAY AREA (BATA) GRAND TRAVERSE CO.	5,105,693,768.00	0.4978	2,541,614.36	0.0000	0.00	2,541,614.36	1,104,574.00

(A) Local K12 School District Name	(B) Total Taxable Value	(C) Total NonHomestead Taxable Value	(D) Total Commercial Personal Taxable Value	(E) HH / Supplemental Rate	(F) Est. HH / Supplemental Tax Dollars	(G) Non Homestead Operating Rate	(H) Est. NH Operating Tax Dollars	(I) Total Debt / Sinking Fund / Bldg Site Rate	(J) Est. Debt / Sinking Fund / Bldg Site Tax Dollars	(K) Total Recreational Rate	(L) Est. Recreational Tax Dollars	(M) Total Est. Local K12 School Tax Dollars	(BB) Total RenZone Taxable Value	(GG) Non Homestead Comm.Pers. Operating Rate
BENZIE COUNTY CENTRAL SCH	1,413,390.00	633,938.00	133,900.00	0.0000	0.00	18.0000	12,214.28	2.4969	3,529.09	0.0000	0.00	15,743.37	0.00	6.0000
BUCKLEY COMM SCHOOL DISTRICT	46,908,250.00	13,098,456.00	225,350.00	0.0000	0.00	18.0000	237,124.31	4.9800	233,603.09	0.0000	0.00	470,727.40	0.00	6.0000
ELK RAPIDS SCHOOLS	246,308,791.00	93,813,407.00	1,503,400.00	0.0000	0.00	18.0000	1,697,661.73	1.2000	295,791.00	0.0000	0.00	1,993,452.73	183,705.00	6.0000
FOREST AREA COMMUNITY S/D	45,205,910.00	22,791,369.00	414,400.00	0.0000	0.00	17.7275	406,407.47	1.5403	69,630.66	0.0000	0.00	476,038.13	0.00	5.7275
KINGSLEY AREA SCHOOL	229,892,521.00	62,684,076.00	1,687,195.00	0.0000	0.00	18.0000	1,138,436.54	2.4300	558,638.83	0.0000	0.00	1,697,075.37	0.00	6.0000
MANTON CONSOLIDATED SCHOOLS	605,589.00	67,953.00	0.00	0.0000	0.00	18.0000	1,223.15	7.0000	4,239.12	0.0000	0.00	5,462.27	0.00	6.0000
TRAVERSE CITY SCHOOL DIST.	4,535,359,317.00	1,841,396,492.00	116,261,964.00	0.0000	0.00	18.0000	33,842,708.64	3.1000	14,062,468.58	0.0000	0.00	47,905,177.22	920,869.00	6.0000

(A) Community College Name	(B) Taxable Value	(C) Total Operating Rate	(D) Est. Community College Oper. Tax Dollars	(E) Total Debt Rate	(F) Est. Community College Debt Tax Dollars	(G) Est. Total Community College Tax Dollars	(BB) Total RenZone Taxable Value
NORTHWESTERN MICHIGAN COLLEGE	5,105,693,768.00	2.1439	10,946,096.87	0.5700	2,910,875.05	13,856,971.92	1,104,574.00

(H) Intermediate School District Name	(I) Taxable Value	(J) ISD Allocated Rate	(K) Est. ISD Allocated Tax Dollars	(L) ISD Total EV Operating Rate	(M) Est. ISD EV Operating (Spec Ed/Voc/Enh) Tax Dollars	(N) ISD Total Debt Rate	(O) Est. ISD Debt Tax Dollars	(P) Est. Total ISD Tax Dollars	(II) Total RenZone Taxable Value
TRAVERSE BAY	5,105,088,179.00	0.1951	996,002.70	2.7246	13,909,323.25	0.0000	0.00	14,905,325.95	1,104,574.00
WEXFORD-MISSAUKEE	605,589.00	0.2714	164.36	5.8890	3,566.31	0.0000	0.00	3,730.67	0.00

Township / City	Village	School Code	Local School District	Total Homestead Property Tax Rate	Total NonHomestead Property Tax Rate	Total Homestead Property Tax Rate w/Special Assmnt	Total NonHomestead Property Tax Rate w/Special Assmnt
Acme		05060	ELK RAPIDS SCHOOLS	22.4839	40.4839	25.2339	43.2339
Acme		28010	TRAVERSE CITY SCHOOL DIST.	24.3839	42.3839	27.1339	45.1339
Blair		28010	TRAVERSE CITY SCHOOL DIST.	25.2435	43.2435	27.7435	45.7435
Blair		28090	KINGSLEY AREA SCHOOL	24.5735	42.5735	27.0735	45.0735
East Bay		28010	TRAVERSE CITY SCHOOL DIST.	23.6583	41.6583	27.0783	45.0783
Fife Lake		28090	KINGSLEY AREA SCHOOL	27.3423	45.3423	27.3423	45.3423
Fife Lake		40020	FOREST AREA COMMUNITY S/D	26.4526	44.1801	26.4526	44.1801
Fife Lake	FIFE LAKE	40020	FOREST AREA COMMUNITY S/D	36.0649	53.7924	36.0649	53.7924
Fife Lake		83060	MANTON CONSOLIDATED SCHOOLS	35.1530	53.1530	35.1530	53.1530
Garfield		28010	TRAVERSE CITY SCHOOL DIST.	25.3635	43.3635	27.7135	45.7135
Grant		10015	BENZIE COUNTY CENTRAL SCH	23.0596	41.0596	23.0596	41.0596
Grant		28010	TRAVERSE CITY SCHOOL DIST.	23.6627	41.6627	23.6627	41.6627
Grant		28035	BUCKLEY COMM SCHOOL DISTRICT	25.5427	43.5427	25.5427	43.5427
Grant		28090	KINGSLEY AREA SCHOOL	22.9927	40.9927	22.9927	40.9927
Green Lake		28010	TRAVERSE CITY SCHOOL DIST.	25.5299	43.5299	25.5299	43.5299
Green Lake		28035	BUCKLEY COMM SCHOOL DISTRICT	27.4099	45.4099	27.4099	45.4099
Green Lake		28090	KINGSLEY AREA SCHOOL	24.8599	42.8599	24.8599	42.8599
Long Lake		28010	TRAVERSE CITY SCHOOL DIST.	24.5551	42.5551	24.5551	42.5551
Mayfield		28035	BUCKLEY COMM SCHOOL DISTRICT	25.6304	43.6304	25.6304	43.6304
Mayfield		28090	KINGSLEY AREA SCHOOL	23.0804	41.0804	23.0804	41.0804
Paradise		28090	KINGSLEY AREA SCHOOL	25.7506	43.7506	25.7506	43.7506
Paradise	KINGSLEY	28090	KINGSLEY AREA SCHOOL	35.3194	53.3194	35.3194	53.3194
Peninsula		28010	TRAVERSE CITY SCHOOL DIST.	25.5538	43.5538	27.5538	45.5538
Union		28010	TRAVERSE CITY SCHOOL DIST.	24.1639	42.1639	24.1639	42.1639
Union		28090	KINGSLEY AREA SCHOOL	23.4939	41.4939	23.4939	41.4939
Union		40020	FOREST AREA COMMUNITY S/D	22.6042	40.3317	22.6042	40.3317
Whitewater		05060	ELK RAPIDS SCHOOLS	23.1253	41.1253	24.1253	42.1253
Whitewater		28010	TRAVERSE CITY SCHOOL DIST.	25.0253	43.0253	26.0253	44.0253
Traverse City		28010	TRAVERSE CITY SCHOOL DIST.	37.8002	55.8002	37.8002	55.8002

Local Municipality (Twp/City/Vlg)	ALL Purpose(s) of Qualifying Special Assessment Millage Rates for the Local Municipality Listed	Total of All Special Assessment Rates Levied UNITWIDE
Acme	Ambulance/ALS - 124	0.3250
Acme	Fire – 119	2.3500
Acme	Police/Public Safety – 115	0.0750
Blair	Fire/Police/Ems Combined - 120	2.5000
East Bay	Ambulance/ALS - 124	0.8400
East Bay	Fire – 119	2.3300
East Bay	Police/Public Safety – 115	0.2500
Garfield	Fire – 119	2.3500
Peninsula	Fire – 119	2.0000
Whitewater	Fire – 119	1.0000

R E S O L U T I O N

XX-2018

Apportionment Report

WHEREAS, The Grand Traverse Board of Commissioners reviewed the Apportionment Report in compliance with MCL Section 211.37; Act 135 of Michigan Compiled Laws as amended by Act No 35, public acts of 2001; and,

WHEREAS, The required form L-4029, requesting the tax rate requested, has been received from each taxing jurisdiction in the County, in compliance with Article 9, Section 31 of the State Constitution and other tax rate limitations; and,

WHEREAS, this rate includes the Headlee Amendment and other statutory and Constitutional tax rate limitations and have been reviewed and verified by the County Equalization Department; and,

WHEREAS, should any changes, allowed by legislation of election, occur after this date, adjustments will be made and this report will be amended.

NOW THEREFORE BE IT RESOLVED THAT THE Grand Traverse County Board of Commissioners approve Apportionment Report and authorize completion of the required Certification Statement as presented.

APPROVED: October ____, 2018